

A. For Equity Issues

Name of the issue: Icon Facilitators Limited

1 Type of issue (IPO/ FPO)	SME IPO
2 Issue size (Rs crore)	Rs. 19.11 Crore
3 Grade of issue alongwith name of the rating agency	Not Applicable
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	2.18 times
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
(i) allotment in the issue	1,30,800 (1.66%)
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	21,600 (0.27%)
(iii) at the end of 1st FY	Not Applicable
(iv) at the end of 2nd FY	Not Applicable
(v) at the end of 3rd FY	Not Applicable

*As per the shareholding pattern available on stock Exchnages for the first quarter immediately after listing of shares i.e. July 01, 2025

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. in crores)			
Parameters	1st FY 2025	1st FY 2026	2nd FY 2027
Income from operations	58.06	—	—
Net Profit for the period	4.47	—	—
Paid-up equity share capital	5.76	—	—
Reserves excluding revaluation reserves	6.93	—	—

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

Not Ascertainable as the Company got listed on July 01, 2025

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY

Not Ascertainable as the Company got listed on July 01, 2025

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)

(i) as disclosed in the offer document

Not Applicable

(ii) Actual implementation as on March 31, 2025 as per the Statement of Variation

Not Applicable

(iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds (as submitted to stock exchanges)

(i) as disclosed in the offer document

Working Capital and General Corporate Purpose - Rs. 19.11 Crore

(ii) Actual utilization

Working Capital and General Corporate Purpose - Rs. 12.19 Crore

(iii) Reasons for deviation, if any

Not Applicable

11 *Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)*(a) *Comments on use of funds*(b) *Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*(c) *Any other reservations expressed by the monitoring agency about the end use of funds**(To be submitted till the time the issue proceeds have been fully utilised)*

Nil

Nil

Nil

12 *Price-related data**Issue price (Rs):*

Rs. 91 per Equity Share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price*	85.50	56.99	53.90	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange):*	83697.29	81481.86	80426.46	-	-	-	-	-	-	-	-	-
Sectoral Index (BSE SME IPO Index)**	103575.65	108887.74	106052.92	-	-	-	-	-	-	-	-	-

* We have sourced the data from BSE.

** We have taken BSE SME IPO Index as a suitable source.

13 *Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

Accounting ratio	Name of company	As disclosed in the offer document - March 31, 2025	At the end of 1st FY- 2025-26	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer: Icon Facilitators Limited	7.91	NA	NA	NA
	Peer Group#				
	Updater Services Limited	17.74	NA	NA	NA
	Krystal Integrated Services Limited	44.61	NA	NA	NA
	Rithwik Facility Management Services Limited	11.44	NA	NA	NA
P/E	Issuer: Icon Facilitators Limited	15.99	NA	NA	NA
	Peer Group#				
	Updater Services Limited	17.73	NA		
	Krystal Integrated Services Limited	13.85	NA		
	Rithwik Facility Management Services Limited	14.23	NA		
RoNW	Issuer: Icon Facilitators Limited	35.23%	NA	NA	NA
	Peer Group#				
	Updater Services Limited	12.33%	NA	NA	NA
	Krystal Integrated Services Limited	14.30%	NA	NA	NA
	Rithwik Facility Management Services Limited	14.67%	NA	NA	NA
NAV per share based on balance sheet	Issuer: Icon Facilitators Limited	22.47	NA	NA	NA
	Peer Group#				
	Updater Services Limited	144.07	NA	NA	NA
	Krystal Integrated Services Limited	312.92	NA	NA	NA
	Rithwik Facility Management Services Limited	77.98	NA	NA	NA

Listed peer includes Updater Services Limited, Krystal Integrated Services Limited and Rithwik Facility Management Services Limited which have been identified by our Company and P/E figures for the peer is computed based on closing market price as on March 31, 2025, as available at BSE, (available at www.bseindia.com)14 *Any other material information*

- Icon Facilitators Limited has submitted BSE on November 14, 2025 the Statement of Deviation or variation for the half year ended on September 30, 2025.
- Icon Facilitators Limited has submitted BSE on November 14, 2025 the Unaudited Financial Statement for the Half year ended 30th September, 2025
- Icon Facilitators Limited has submitted BSE on October 07, 2025, certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended September 30, 2025 received from M/s Maashitla Securities Private Limited, Registrar and share transfer agents of the Company.
- Icon Facilitators Limited has informed BSE on September 29, 2025 the proceedings of 12th Annual General Meeting ("AGM") (Shareholders Meeting)

Note: For further updates and information, please refer stock exchange website www.bseindia.com (BSE)

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues :NA

Name of the issue:

1 **Type of issue**

2 **Issue size (Rs crore)**

3 **Rating of instrument alongwith name of the rating agency**

(i) **as disclosed in the offer document**

(ii) **at the end of 1st FY**

(iii) **at the end of 2nd FY**

(iv) **at the end of 3rd FY**

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)**

5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities)**

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) **at the end of 1st FY**

(ii) **at the end of 2nd FY**

(iii) **at the end of 3rd FY**

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) **at the end of 1st FY**

(ii) **at the end of 2nd FY**

(iii) **at the end of 3rd FY**

9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**

(i) **as disclosed in the offer document**

(ii) **Actual utilization**

(iii) **Reasons for deviation, if any**

10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**

(i) **Disclosures in the offer document on terms of issue**

(ii) **Delay in payment from the due date**

(iii) **Reasons for delay/ non-payment, if any**

11 **Any other material information**

Note: (i) **Merchant Banker can give its comments on any of the above sections**

(ii) **Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary**